

**Attachment F**

**MBE WAIVER DOCUMENTATION**

Project Name: White Pine ES HVAC Renovations PSC No. 03.XXX.10

Base Contract Amount \$ 1,000,000.00

Plus Accepted Alternates Do not include alternates until requested

Equals Total Contract Amount \$ 1,000,000

Write in the percentage of the overall goal you need a waiver for. (See Attachment A: Part II)

I have previously requested that a waiver be granted to the overall MBE goal for this project of      percent, with a minimum of      percent from certified African American-owned businesses, a minimum of      percent from certified women-owned businesses, and the balance from all certified minority business enterprises, if applicable. This would include the total dollar value of all materials, supplies, equipment, and services, including construction services directly or indirectly, from Minority Business Enterprises (MBE) which are currently certified by the Maryland Department of Transportation (MDOT).

Write in the percentage of the African American-owned sub-goal you need a waiver for.

Fred Sample  
(Name of Company Representative)

, hereby certify that my position is

President  
(Position Title)

, and I am the duly authorized representative of

Sample Construction, Inc.  
(Company Name)

Write in the percentage of the women-owned sub-goal you need a waiver for.

I further certify that I have submitted a *Schedule for Participation of Certified Minority Business Enterprises* which reflects the percentage and dollar value of certified Minority Business Enterprise participation which my company expects to achieve for this contract. Therefore, the request for the waiver is as follows:

**Summary MBE Participation Schedule from Attachment B**

Minority Group	MBE GOAL		Actual MBE Dollar Participation		Request For Waiver	
	Percent of Total Contract	Dollar Value of Total Contract*	Dollar Value	Percent of Total Contract	Dollar Value	Percent of Total Contract
a. Sub Goal African American	<u>10%</u>	<u>\$100,000</u>	<u>\$75,200</u>	<u>7.52%</u>	<u>\$24,800</u>	<u>2.48%</u>
b. Sub Goal Women	<u>35%</u>	<u>\$350,000</u>	<u>\$347,000</u>	<u>34.7%</u>	<u>\$3,000</u>	<u>.3%</u>
c. Other * in Sub Goal group a/b above			<u>\$7,800</u>	<u>.78%</u>	<u>\$0.00</u>	<u>0.0%</u>
<b>TOTALS</b>	<u>50%</u>	<u>\$500,000</u>	<u>\$430,000</u>	<u>43.0%</u>	<u>\$70,000</u>	<u>7.0%</u>

\* with accepted/rejected alternates

The balance of the overall goal can be achieved in any category.

To support this request for a waiver, I include the following information as attachments which I certify to be true to the best of my knowledge.

1. A detailed statement of the efforts made by the contractor to identify and select portions of the work proposed to be performed by subcontractors in order to increase the likelihood of achieving the stated goal;
2. A detailed statement of the efforts made by the contractor prior to and up to 10 days before the bid opening to solicit minority business enterprises through written notices that describe the categories of work for which subcontracting is being solicited, the type of work to be performed, and specific instructions on how to submit a bid;
3. A detailed statement of the contractor's efforts to make personal contact with MBE firms identified for Item 2. above;
4. A record of the name, address, telephone number, and dates contacted for each MBE identified under items 2. and 3. above;
5. A description of the information provided to MBE's regarding the plans, specifications and the anticipated time schedule for portions of the work to be performed;
6. Information on activities to assist minority business enterprises to fulfill bonding requirements, or to obtain a waiver of these requirements;
7. Information on activities to publicize contracting opportunities to minority business enterprises, attendance at pre-bid meetings, or other meetings scheduled by the MBE Liaison or designated representative;
8. As to each MBE that placed a subcontract quotation or offer which the apparent low bidder or successful offeror considers not to be acceptable, a detailed statement of reasons for this conclusion; and
9. A list of minority subcontractors found to be unavailable. This shall be accompanied by a Minority Subcontractor Unavailability Certificate signed by the minority business enterprise or from the apparent low bidder or successful offeror indicating that the minority business did not provide the written certification.

Signature Fred Sample Date April 30, 2009  
(Company Representative Name)

Sworn and subscribed before me this \_\_\_\_\_ day.  
of \_\_\_\_\_ in the year \_\_\_\_\_ Notary Public \_\_\_\_\_

Have this form notarized.

Reviewed and accepted by the Baltimore County Board of Education MBE Liaison.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
(County Representative Name)

MBE Request For Waiver Master Form (July 2002)

Leave this section blank.