An Overview of Your FinancialPoint®Plus Program

YOUR **life** YOUR **work** YOUR **best**®





EstateGuidance℠

Now you have the ability to create a simple will* at no cost and to purchase additional documents online.

EstateGuidance offers you the ease and simplicity of online legal document preparation—right on your PC!

Wills - Free

A will is one of the most important legal documents for you to have. It ensures that you will control who gets your property, who will be the guardian of your children and who will manage your estate. By using EstateGuidance, your will can be completed online and downloaded to your computer. In addition, you will receive instructions about how to execute your will and store it, as well as access to Web-based support. And it's easy to update as your life changes.

Other Legal Documents

Living Wills: From $19.99
Living Trusts: From $199.00
Name Change: From $139.00
Prenuptial Agreements: From $119.00
Divorce: From $249.00

Put EstateGuidance on today's To Do List. It's one of the most important To Do's you will ever have.

Instructions to access EstateGuidance:

Visit: www.EstateGuidance.com
Enter your Promotional Code: EGP311

* A simple will does not cover a credit shelter trust ($9.99), printing ($9.99), vault storage ($9.99) or paralegal review ($29.99).

ComPsych® GuidanceResources®

FinancialPoint®

Beneficiary Financial Counseling

FinancialPoint provides no-cost, objective financial planning guidance to beneficiaries or terminally ill employees with approved Accelerated Benefit Option claims. FinancialPoint offers high-quality service including:

- A welcome kit containing a data-gathering questionnaire, risk tolerance questionnaire, and additional helpful resources, such as a glossary of financial terms.
- A personalized financial planning report.
- A year of 24/7 access to a financial planning hotline through a dedicated, toll-free number.
- Assistance with topics such as inheritance taxes, loss of income, creditors and probate.

The financial planning hotline is staffed by specialists trained to help individuals dealing with emotional trauma, such as those who have recently lost a loved one or are terminally ill. They sell no financial products and receive no commissions, so their guidance is objective. Callers can rest assured that they will receive the right information to help them navigate the maze of options available for personal finance during this difficult time.

For Beneficiary Financial Counseling Contact: 888.327.4260

YOUR SINGLE SOURCE FOR SUPPORT, RESOURCES & INFORMATION